Interoperability API Endpoint Support Document

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Scope:	This document provides the details needed to access and connect to the Patient Access API, Provider Director API and the Formulary API Endpoints.					

POLICY

Per the United States Centers for Medicare & Medicaid Services (CMS) Interoperability (IO) and Patient Access Final Rule, data is made available via an Application Programming Interface (API) for accessing an individual's health information. Additional APIs include the Provider Directory and Formulary APIs.

RESPONSIBILITY

All associates, contractors and business partners must comply with the requirements in this document and the supporting procedures. Compliance with the CMS IO Final Rule and related procedures will be maintained and overseen by the Interoperability Center of Excellence (IO CoE).

PURPOSE

This document outlines all the endpoints available for connections and accessing the Patient Access API, Provider Directory API and the Formulary API. This document is intended to provide guidance to alliance partners, application developers or others seeking access to these APIs once an agreement is in place. The Provider Directory production environment, Formulary production environment, Patient Access Sandbox environment and are public, however they require registration. The Patient Access API production environment requires member consent. Once received, a token will be issued and valid for 90 days to access this data. Ongoing access will require renewed consent.

PATIENT ACCESS API

The Patient Access API contains 5 years of historical medical, dental and vision claims and clinical data for an individual. The Patient Access API adheres to the following specifications:

- US Core Implementation Guide 6.1.0
- <u>CARIN Consumer Directed Payer Data Exchange (CARIN IG for Blue Button)</u>
 <u>Implementation Guide STU 2.1.0</u>
- HL7 FHIR Release 4.0.1
- SMART Application Launch Framework Implementation Guide Release 2.2.0

Documentation and technical information related to the patient API can be found here.

NOTE: Prior Authorization data required by CMS-0057 final rule will be added to the Patient Access API by 1/1/27.

Patient Access API - Sandbox Environment

This is a public environment for FHIR functional testing containing synthetic data. It is available for Application Developers upon registration and supports the HL7® FHIR® standard with SMART® authorization.

SMART® clients can be registered and maintained here.

Users can self-register for sandbox accounts here.

Patient Access API - Production Environment

This is the live data environment for the Patient Access API endpoints. Registration is required to properly establish connections. Requests can be made by completing the Patient Access API Production Environment request form on the Developer Portal.

For accessing the Formulary information of a specific member and the supported searches along with the endpoints, please refer to the Formulary API section. The same endpoints can also be used to fetch the formulary data for all our plans and have a member choose a plan for his/her plan specific formulary.

FHIR Endpoints (Production Base URL)

Brand	Brand URL Endpoint
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Amerigroup	https://totalview.healthos.elevancehealth.com/resources/registered/Amerigrou
	p/api/v1/fhir
Anthem Blue Cross	https://totalview.healthos.elevancehealth.com/resources/registered/AnthemBlu
	eCross/api/v1/fhir
Anthem Blue Cross Blue	https://totalview.healthos.elevancehealth.com/resources/registered/AnthemBlu
Shield	eCrossBlueShield/api/v1/fhir
Blue Medicare	https://totalview.healthos.elevancehealth.com/resources/registered/BlueMedic
Advantage	areAdvantage/api/v1/fhir
Clear Health Alliance	https://totalview.healthos.elevancehealth.com/resources/registered/ClearHealt
	hAlliance/api/v1/fhir
Dell Children Health	https://totalview.healthos.elevancehealth.com/resources/registered/DellChildr
Plan	enHealthPlan/api/v1/fhir
Healthy Blue	https://totalview.healthos.elevancehealth.com/resources/registered/HealthyBlu
	e/api/v1/fhir
Healthy Blue Blue	https://totalview.healthos.elevancehealth.com/resources/registered/HealthyBlu
Choice	eBlueChoice/api/v1/fhir
Healthy Blue NC	https://totalview.healthos.elevancehealth.com/resources/registered/HealthyBlu
	eNC/api/v1/fhir
Simply HealthCare	https://totalview.healthos.elevancehealth.com/resources/registered/SimplyHea
	lthCare/api/v1/fhir
Summit	https://totalview.healthos.elevancehealth.com/resources/registered/Summit/ap
	i/v1/fhir
Unicare	https://totalview.healthos.elevancehealth.com/resources/registered/Unicare/ap
	i/v1/fhir
Wellpoint	https://totalview.healthos.elevancehealth.com/resources/registered/Wellpoint/
	api/v1/fhir

PROVIDER DIRECTORY API

Provider Directory API enables current or prospective members to see which providers are innetwork for a given insurance plan. This service includes multiple FHIR APIs: InsurancePlan, Practitioner, PractitionerRole, Organization, Organization Affiliation and Location.

These APIs adhere to the following specifications:

- HL7 R4 FHIR
- DaVinci PDEX Plan Net 1.1.0
- <u>HL7 FHIR US Core IG STU 3.1.1</u> (for the US Core resources, Plan-Net Location, Plan-Net Organization, Plan-Net Practitioner)

To establish connections, third party application (TPA) need to complete the Registration process. This involves filling out the Provider Directory API Production Environment request form, available on the Developer Portal. Once the registration is successfully completed, TPA will receive the client credentials and the access token URL through a secure email.

To access Provider Directory data using the OAuth 2.0 client credentials flow, follow these enhanced steps:

Step 1: Generate the Access Token

1. Access Token URL:

• Use the access token endpoint URL which you received in the secure email

2. Client Credentials:

• Ensure you have your client ID and client secret, which you received during registration.

3. Request Parameters:

• Set the grant type to client credentials.

4. Make an Access Token Request:

Using CURL:

```
1curl -X POST <access token endpoint URL>
2-H 'Content-Type: application/x-www-form-urlencoded' \
3-H 'Authorization: Basic <my-base64-encoded-username-and-password>
4-d 'grant_type=client_credentials' \
```

5. Receive and Store Access Token:

• Upon successful request, you'll receive a JSON response containing the access token. Securely store this token for your API requests.

Step 2: Query the Provider Directory Data

1. API Endpoint:

 Use the following FHIR data endpoint: https://totalview.healthos.elevancehealth.com/resources/unregistered/api/v1/fhir/c
 ms mandate/mcd/

2. Make an API Request with the Access Token:

Using CURL:

```
1curl - X GET $$ 'https://totalview.healthos.elevancehealth.com/resources/unregistered/api/v1/fhir/cms_mandate/mcd/' $$ 2-H 'Authorization: Bearer YOUR_ACCESS_TOKEN'
```

By following these steps, you will be equipped to successfully generate an access token and use it to query the Provider Directory data. Ensure that your credentials are accurate and that you are handling the access token securely. If you run into any issues, consider verifying the endpoint URLs and your connectivity.

Supported Search Parameters

Insurance Plan Search Parameters

Parameter	Example
_id	GET [base]/InsurancePlan?_id=[id]
_lastupdated	GET [base]/InsurancePlan?_lastUpdated=[date]
name	GET [base]/InsurancePlan?name=[string]
identifier	GET [base]/InsurancePlan?identifier=[system] [code]
type	GET [base]/InsurancePlan?type=[system] [code]

Location Plan Search Parameters

Parameter	Example
_id	Get [base]/Location?_id=[id]
_lastupdated	GET [base]/Location?_lastUpdated=[date]
name	GET [base]/Location?=[name]
address-city	GET [base]/Location?address-city=[string]
address-postalcode	GET [base]/Location?address-postalcode=[string]
address-state	GET [base]/Location?address-state=[string]

address	GET [base]/Location?address=[string]
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Practitioner Search Parameters

Parameter	Example
_id	Get [base]/Practitioner?_id=[id]
_lastupdated	GET [base]/Practitioner?_lastUpdated=[date]
name	GET [base]/Practitioner?name=[string]
family	GET [base]/Practitioner?family=[string]
given	GET [base]/Practitioner?given=[string]

Organization Search Parameters

Parameter	Example
_id	Get [base]/Organization?_id=[id]
_lastupdated	GET [base]/Organization?_lastUpdated=[date]
name	GET [base]/Organization?name=[string]
Туре	GET [base]/Organization?type=[system] [code]
Address	GET [base]/Organization?address=[string]

Healthcare Services Parameters

Parameter	Example
_id	Get [base]/HealthcareService?_id=[id]
_lastupdated	GET [base]/ HealthcareService?_lastUpdated=[date]
name	GET [base]/HealthcareService?name=[string]
organization	GET [base]/HealthcareService?organization=[organization]
location	GET [base]/HealthcareService?location=[location]
Specialty	GET [base]/HealthcareService?specialty=[system] [code]
service-type	GET [base]/HealthcareService?type=[system] [code]

service-category	GET [base]/HealthcareService?category=[system] [code]
HealthcareService:loca tion	GET [base]/HealthcareService?[parameter=value]&_include=Healthca reService:location
HealthcareService:org anization	GET [base]/HealthcareService?[parameter=value]&_include=Healthca reService:organization

Organization Affiliation Search Parameters

Parameter	Example
_id	Get [base]/OrganizationAffiliation?_id=[id]
_lastupdated	GET [base]/OrganizationAffiliation?_lastUpdated=[date]
participating- organization	GET [base]/ OrganizationAffiliation?participating-organization =[string]
primary-organization	GET [base]/OrganizationAffiliation?primary-organization=[primary-organization]
Location	GET [base]/ OrganizationAffiliation?location=[location/reference]
Service	GET [base]/ OrganizationAffiliation?service=[service/reference]
Network	GET [base]/ OrganizationAffiliation?network=[network/reference]
Specialty	GET [base]/ OrganizationAffiliation?specialty=[system] [code]
Role	GET [base]/ OrganizationAffiliation?role=[system] [code]
OrganizationAffiliation: primary-organization	GET [base]/OrganizationAffiliation?[parameter=value]&_include=Org anizationAffiliation:primary-organization
OrganizationAffiliation: participating- organization	GET [base]/OrganizationAffiliation?[parameter=value]&_include=Org anizationAffiliation:participating-organization

OrganizationAffiliation:l ocation	GET [base]/OrganizationAffiliation?[parameter=value]&_include=Org anizationAffiliation:location
OrganizationAffiliation:s ervice	GET [base]/OrganizationAffiliation?[parameter=value]&_include=Org anizationAffiliation:service
OrganizationAffiliation: network	GET [base]/OrganizationAffiliation?[parameter=value]&_include=Org anizationAffiliation:network

Practitioner Role Search Parameters

Parameter	Example
_id	Get [base]/PractitionerRole?_id=[id]
_lastupdated	GET [base]/_PractitionerRole?_lastUpdated=[date]
Practitioner	GET [base]/_PractitionerRole?practitioner=[practitioner/reference]
organization	GET [base]/ PractitionerRole?organization=[organization/reference]
location	GET [base]/ PractitionerRole?location=[location/reference]
service	GET [base]/ PractitionerRole?service=[service/reference]
network	GET [base]/ PractitionerRole?network=[network/reference]
role	GET [base]/ PractitionerRole?role=[system][code]
specialty	GET [base]/ PractitionerRole?specialty=[system][code]
PractitionerRole:practitioner	GET[base]/PractitionerRole?[parameter=value]&_include=PractitionerRole:practitioner
PractitionerRole:organ ization	GET[base]/PractitionerRole?[parameter=value]&_include=PractitionerRole:organization
PractitionerRole:locati on	GET[base]/PractitionerRole?[parameter=value]&_include=PractitionerRole:location
PractitionerRole:servi ce	GET[base]/PractitionerRole?[parameter=value]&_include=PractitionerRole:service
PractitionerRole:netw ork	GET[base]/PractitionerRole?[parameter=value]&_include=PractitionerRole:network

FORMULARY API

The Formulary API provides data on formularies associated with different insurance plans and the corresponding drug lists. Data on cost sharing for the drugs under a formulary, their respective tier and pharmacy type data is also available through the API. We currently have data on Medicare, Medicaid, and CHIP plans.

The API adheres to the following specifications:

- HL7 R4 FHIR
- DaVinci Payer Data Exchange (PDEX) US Drug Formulary IG 2.0.1 STU2 US

To establish connections, third party applications (TPA) need to complete the registration process. This involves filling out the Formulary API Production Environment request form, available on the Developer Portal. Once the registration is successfully completed, TPA will receive the client credentials and the access token URL through a secure email.

To access Formulary data using the OAuth 2.0 client credentials flow, follow these enhanced steps:

Step 1: Generate the Access Token

1. Access Token URL:

Use the access token endpoint URL which you received in the secure email

2. Client Credentials:

a. Ensure you have your client ID and client secret, which you received during registration.

3. Request Parameters:

a. Set the grant type to client credentials.

4. Make an Access Token Request:

When using CURL:

```
1curl -X POST <access token endpoint URL>
2-H 'Content-Type: application/x-www-form-urlencoded' \
3-H 'Authorization: Basic <my-base64-encoded-username-and-password>
4-d 'grant_type=client_credentials' \
```

5. Receive and Store Access Token:

• Upon successful request, you'll receive a JSON response containing the access token. Securely store this token for your API requests.

Step 2: Query Formulary Data

6. API Endpoint:

a. Use the following FHIR data endpoint:
 https://totalview.healthos.elevancehealth.com/resources/unregistered/api/v1/fhir/c
 ms mandate/frmlry

7. Make an API Request with the Access Token:

When using CURL:

```
1curl -X GET  
'https://totalview.healthos.elevancehealth.com/resources/unregistered/api/v1/fhir/cms_mandate/frmlry  
/' \
2-H 'Authorization: Bearer YOUR_ACCESS_TOKEN'
```

By following these steps, you will be equipped to successfully generate an access token and use it to query the Formulary data. Ensure that your credentials are accurate and that you are handling the access token securely. If you run into any issues, consider verifying the endpoint URLs and your connectivity.

Covered API Searches

PayerInsurancePlan & Formulary (InsurancePlan)

Parameter	Example
_id	GET [base]/InsurancePlan?_id=[id]
_lastUpdated	GET [base]/InsurancePlan?_lastUpdated=[date]
identifier	GET [base]/InsurancePlan?identifier=[system] [code]
status	GET [base]/InsurancePlan?status=[code]
period	GET [base]/InsurancePlan?period=[date]
type	GET [base]/InsurancePlan?type=[system] [code]
name	GET [base]/InsurancePlan?name=[string]
coverage-type	GET [base]/InsurancePlan?coverage-type=[system] [code]
formularycoverage	GET [base]/InsurancePlan?formulary-coverage=[reference]
coverage-area	GET [base]/InsurancePlan?coverage-area=[reference]

FormularyItem (Basic)

Parameter	Sample URL
_id	GET [base]/Basic?_id=[id]
_lastUpdated	GET [base]/Basic?_lastUpdated=[date]
code	GET [base]/Basic?code=formulary-item
subject	GET [base]/Basic?subject=[reference]
status	GET [base]/Basic?status=[code]
period	GET [base]/Basic?period=[date]
formulary	GET [base]/Basic?formulary=[reference]
pharmacy-benefit-	GET [base]/Basic?pharmacy-benefit-type=[system] [code]
type	
drug-tier	GET [base]/Basic?drug-tier=[system] [code]

FormularyDrug (MedicationKnowledge)

Parameter	Sample URL
_id	GET [base]/MedicationKnowledge?_id=[id]
_lastUpdated	GET [base]/MedicationKnowledge?_lastUpdated=[date]
status	GET [base]/MedicationKnowledge?status=[code]
code	GET [base]/MedicationKnowledge?code=[system] [code]
drug-name	GET [base]/MedicationKnowledge?drug-name=[string]

Anticipated Client Queries

Search	Example
Find All PayerInsurancePlans	GET [base]/InsurancePlan?type=http://hl7.org/fhir/us/davinci-pdex-plannet/CodeSystem/InsuranceProductTypeCS
Find All Insurance Plans with Drug Coverage	GET [base]/InsurancePlan?coverage- type=http://terminology.hl7.org/CodeSystem/v3- ActCode DRUGPOL
Find All Formulary Resource	GET [base]/InsurancePlan?type=http://terminology.hl7.org/CodeSyst em/v3ActCode DRUGPOL

Find a Formulary by its Identifier	GET [base]/InsurancePlan?type=http://terminology.hl7.org/CodeSyst em/v3ActCode DRUGPOL&identifier=D1002
Find All PayerInsurancePlans by a Formulary	GET [base]/InsurancePlan?formularycoverage=InsurancePlan/FormularyD1002

PAYER TO PAYER API

The Payer-to-Payer API will be implemented as required in the CMS-0057 final rule by 1/1/27.

PRIOR AUTHORIZATION API

The Prior Authorization API will be implemented as required in the CMS-0057 final rule by 1/1/27.

PROVIDER ACCESS API

The Provider Access API will be implemented as required in the CMS-0057 final rule by 1/1/27.