



Continuity/Transition of Care Request Form

For Wellpoint plan members

Form completion tips

Complete and submit this form if you are currently receiving ongoing care or if you have services scheduled. Please do not complete and submit the form if you are not currently receiving ongoing care or if you do not have upcoming services scheduled.

You, your current physician, or a member of your physician's staff may complete and submit the form. Please mail, email or fax the completed form to Wellpoint as described at the bottom of the form.

Please complete and submit a *Continuity/Transition of Care Request Form* if any of the circumstances listed below apply:

- You are currently receiving or are scheduled to receive any of the following:
 - Prenatal/obstetrical care
 - Chemotherapy
 - Radiation therapy
 - Physical/occupational/speech therapy
 - Elective surgery
 - Ongoing treatment for an acute inpatient stay
 - Discharge planning after an acute inpatient stay, even if your previous health insurance carrier is still following your care
 - Dialysis
 - Home health care
 - Hospice care
 - Home IV therapy
 - Inpatient rehabilitation
 - Durable medical equipment
 - Supplies



Continuity/Transition of Care Request Form

Instructions — Complete this form only if you are receiving ongoing care, or are scheduled to receive care, from a provider that is not a Wellpoint-contracted provider. Please complete a separate form for each covered family member who needs to have care transitioned to another provider.

| Subscriber information | | | | |
|---|--|---|------------------------------------|----------------------------|
| Last name | | First name | M.I. | Date of birth |
| ID number (from Wellpoint ID card) | | Group number (from Wellpoint ID card) | | Date active with Wellpoint |
| Patient information | | | | |
| Last name | | First name | M.I. | Date of birth |
| Preferred phone number <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Work | | Secondary phone number <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Work | | |
| Current primary care physician/attending physician | | New primary care physician/attending physician | | |
| Are you a new enrollee to Wellpoint? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please fill in rows a) and b). If No, skip to row c). | | | | |
| a) Name of terminating insurance plan | | Type of terminating plan | | |
| b) Wellpoint plan name | | | | |
| c) Name of doctor or hospital canceling your care or terminating with Wellpoint | | | | |
| Diagnosis (include pertinent history and physical findings) | | | | |
| Medical information | | | | |
| 1. Do you have an appointment to see a specialist within the next six months? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the applicable information below. | | | | |
| Type | Physician name (last, first) / Physician phone number | Physician address | Date of next office visit / Reason | |
| Heart specialist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Lung specialist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Blood or cancer specialist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Neurologist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Infectious disease specialist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Kidney specialist | Name: | | Date: | |
| | Phone: | | Reason: | |
| Surgeon | Name: | | Date: | |
| | Phone: | | Reason: | |

Medical information (continued)

| Type | Physician name (last, first) / Physician phone number | Physician address | Date of next office visit / Reason |
|--|--|-------------------|------------------------------------|
| Obstetrician (pregnancy) Due date: _____ | Name: _____ | _____ | Date: _____ |
| | Phone: _____ | | Reason: _____ |
| | Hospital for delivery: _____ | | |
| Other (be specific): _____ | Name: _____ | _____ | Date: _____ |
| | Phone: _____ | | Reason: _____ |
| | _____ | | |

2. Are you currently receiving any of the following services?

| | | |
|----------------------------|--|----------------|
| Oxygen | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| IV medication | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Home therapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Rehab treatment | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Medical equipment | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Dialysis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Laboratory | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Physical therapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Occupational therapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Speech therapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Radiation therapy | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |
| Other (be specific): _____ | <input type="checkbox"/> Yes <input type="checkbox"/> No | Company: _____ |

3. Do you have any hospitalizations, surgeries, or procedures scheduled? ☐ Yes ☐ No

Date: _____ Type of surgery / procedure: _____

Name / phone no. of physician performing surgery / procedure: _____

Hospital / facility: _____

4. Other needs / comments: _____

If you answered yes to any of the questions above, a nurse will contact you to coordinate your continuity of care, if appropriate.

Signature required

I authorize Wellpoint to leave confidential information on my voicemail at the number(s) provided on the form above.

Please check all that apply: ☐ Home ☐ Cell ☐ Work ☐ Do not leave confidential information on my voicemail

I, (patient's name) hereby authorize my provider to give the Wellpoint reviewing unit and/or Care Management any and all information and medical records pertaining to my current course of treatment as necessary to make an informed decision concerning my request for Transition of Care/Continuity of Care. I understand that the Wellpoint reviewing unit may need to contact my current provider in order to complete my request, and I authorize such communications. I understand that I can help by following up directly with my provider to let them know that I have requested continuity/transition of care and need their cooperation. I also understand that I may revoke (or cancel) this authorization at any time. I understand that I cannot cancel this authorization when this form has already been used to disclose information.

I understand that I am entitled to a copy of this authorization form.

| | | |
|---|--------------|-----------------|
| Signature of patient if age 18 or over X | Printed name | Date (MMDDYYYY) |
| Signature of parent or guardian if patient is under 18 X | Printed name | Date (MMDDYYYY) |

Please mail this completed form to: **Wellpoint Managed Care**
P.O. Box 4077 Woburn, MA
01888-4077

You can also send us this form from your Wellpoint member account or fax it to Wellpoint Managed Care at 800-848-3623.